

The ranking of companies in the Top 100 and Top 200 lists is sourced from the actual holdings of clubs subscribing to the mylCLUB.com club accounting portal for the calendar year ended Dec. 31, 2023. The Total Value of Shares Held by our community is derived from actual club holdings and the propensity for members to hold the same company stocks in their personal portfolios.

Last year's Big Movers showed an acceleration toward stocks involved in the electric vehicle industry. In 2023, we see a diversified list of Big Movers: from the healthcare sector, Eli Lilly & Co., ResMed, Vertex Pharameuticals and Zoetis (medical products for animals); technology, Palo Alto Networks, Broadcom and Taiwan Semiconductor Manufacturing Co.; consumer defensive, Fortinet and CrowdStrike; and financial services, Charles Schwab. Three of our Big Movers were on this list last year: Lilly, Vertex and Taiwan Semiconductor. Security firms CrowdStrike and Fortinet seem like timely choices, with cybercrime's rampages for 2023 costing \$10 billion in the U.S., the FBI reports.

BIG MOVERS ON THE TOP 200 LIST

Places Moved	Company	Movement from 2022 to 2023
78	Palo Alto Networks Inc.	171 to 93
55	Charles Schwab Corp. (The)	119 to 64
51	Lilly (Eli) & Co.	98 to 47
48	Broadcom Inc.	147 to 99
45	Fortinet Inc.	137 to 92
34	ResMed Inc.	134 to 100
29	CrowdStrike Holdings Inc.	102 to 73
22	Zoetis Inc.	101 to 79
18	Taiwan Semiconductor Manufacturing	81 to 63
11	Vertex Pharmaceuticals Inc.	80 to 69

- The Top 100 Companies are listed on Pages 38 and 39
- The Second 100 Companies are listed on Page 40
- An alphabetical index of the Top 200 Companies is on Page 41

TOP 100 COMPANIES HELD BY OUR MEMBERS

				Rank by No. of Clubs	No. of Clubs Holding	Rank by Total Value of Shares Held	Est. Total Value of Shares Held by Community
Company	Ticker	Size	Sector	Holding	Stock	by Community	on 12-31-2023
Apple Inc.	AAPL	L	Technology	1	1,434	1	\$321,883,966
Amazon.com Inc.	AMZN	L	Consumer Cyclical	2	1,205	3	120,548,137
Alphabet Inc. CI A	GOOGL	L	Communication Services	3	1,081	4	105,468,592
Microsoft Corp.	MSFT	L	Technology	4	928	2	124,575,533
Visa Inc.	V	L	Financial Services	5	628	7	60,524,564
NVIDIA Corp.	NVDA	L	Technology	6	581	5	82,782,817
Costco Wholesale Corp.	COST	L	Consumer Defensive	7	515	8	56,806,587
Disney (Walt) Productions Co. (The)	DIS	L	Communication Services	8	451	27	11,746,273
Tesla Inc.	TSLA	L	Consumer Cyclical	9	442	10	31,422,757
Home Depot, Inc.	HD	L	Consumer Cyclical	10	422	9	39,674,422
Johnson & Johnson	JNJ	L	Healthcare	11	385	13	21,751,317
Berkshire Hathaway, Inc. CI B	BRK.B	L	Financial Services	12	377	6	61,305,184
Starbucks Corp.	SBUX	L	Consumer Cyclical	13	339	20	16,190,807
Meta Platforms, Inc.	META	L	Communication Services	14	307	12	23,408,752
PepsiCo Inc.	PEP	L	Consumer Defensive	15	301	16	20,520,492
Walmart Inc.	WMT	L	Consumer Defensive	16	294	25	13,122,162
₩ Procter & Gamble Co.	PG	L	Consumer Defensive	17	276	23	13,994,491
Pfizer Inc.	PFE	L	Healthcare	18	260	80	4,235,239
AbbVie Inc.	ABBV	L	Healthcare	19	257	17	19,206,750
Intel Corp.	INTC	L	Technology	20	251	36	9,134,709
CVS Health Corp.	CVS	L	Healthcare	21	243	37	8,829,080
	MCD	L	Consumer Cyclical	22	225	11	26,208,895
	UNH	L	Healthcare	23	223	14	21,400,717
Ford Motor Co.	F	L	Consumer Cyclical	24	218	71	4,612,890
Lowe's Cos.	LOW	L	Consumer Cyclical	25	213	21	15,276,125
Cisco Systems Inc.	CSCO	L	Technology	26	213	45	7,733,648
Stryker Corp.	SYK	L	Healthcare	27	207	15	21,146,551
Caterpillar Inc.	CAT	L	Industrials	28	204	19	16,247,248
Advanced Micro Devices	AMD	L	Technology	29	202	35	9,144,391
Netflix Inc.	NFLX	L	Communication Services	30	198	24	13,250,285
Exxon Mobil Corp.	XOM	L	Energy	31	190	26	12,496,818
Verizon Communications Inc.	VZ	L	Communication Services	32	189	76	4,515,163
PayPal Holdings Inc.	PYPL	L	Financial Services	33	175	105	3,241,362
% Merck & Co.	MRK	L	Healthcare	34	174	43	7.821.183
Boeing Co.	BA	L	Industrials	35	171	22	14,563,805
State of the st	КО	L	Consumer Defensive	36	168	51	7,079,515
# JPMorgan Chase & Co.	JPM	L	Financial Services	37	166	32	9,920,048
AFLAC Inc.	AFL	L	Financial Services	38	161	18	17,982,921
Abbott Laboratories	ABT	L	Healthcare	39	160	47	7,691,061
RTX Corp.	RTX	L	Industrials	40	158	61	5,444,129
Target Corp.	TGT	L	Consumer Defensive	41	153	74	4,529,752
% Fastenal Co.	FAST	M	Industrials	42	151	30	10,628,743
% Chevron Corp.	CVX	L	Energy	43	151	49	7,316,624
Salesforce Inc.	CRM	L	Technology	44	150	46	7,706,052
NextEra Energy, Inc.	NEE	L	Utilities	45	143	68	4,734,911
AT&T Inc.	T	L	Communication Services	46	143	140	2,269,509
% Lilly (Eli) & Co.	LLY	L	Healthcare	47	139	29	10,633,040
, , ,		L		47			
% Ulta Beauty, Inc.	ULTA		Consumer Cyclical		139	38	8,655,904
Adobe Systems Inc.	ADBE	L	Technology	49	137	31	10,413,185
Nike Inc. CI B	NKE	L	Consumer Cyclical	50	134	77	4,501,934

% Moved up five or more places since last year ▲ New to the Top 100



TOP 100 COMPANIES HELD BY OUR MEMBERS

				Rank by No. of Clubs	No. of Clubs Holding	Rank by Total Value of Shares Held	Est. Total Value of Shares Held by Community
Company	Ticker	Size	Sector	Holding	Stock	by Community	on 12-31-2023
Qualcomm Inc.	QCOM	L	Technology	51	131	53	\$7,061,440
Skyworks Solutions, Inc.	SWKS	М	Technology	52	131	56	6,593,394
Bank of America Corp.	BAC	L	Financial Services	53	129	70	4,723,223
Dollar General Corp.	DG	L	Consumer Defensive	54	129	83	4,155,651
Cockheed Martin Corp. Corp. Corp. Corp. Corp. Corp.	LMT	L	Industrials	55	127	40	7,939,359
United Parcel Service Inc. Cl B	UPS	L	Industrials	56	127	82	4,174,950
TJX Companies Inc. (The)	TJX	L	Consumer Cyclical	57	125	55	6,634,363
General Electric Co.	GE	L	Industrials	58	121	108	3,153,811
Oracle Corp.	ORCL	L	Technology	59	119	42	7,922,170
Medtronic Plc	MDT	L	Healthcare	60	118	101	3,404,272
Waste Management, Inc.	WM	L	Industrials	61	117	62	5,356,424
Southwest Airlines Co.	LUV	L	Industrials	62	114	180	1,356,041
★ Taiwan Semiconductor Manufacturing	TSM	L	Technology	63	113	84	3,970,085
▲ Charles Schwab Corp. (The)	SCHW	L	Financial Services	64	112	73	4,580,980
Deere & Co.	DE	L	Industrials	65	111	34	9,259,780
Amgen Inc.	AMGN	L	Healthcare	66	109	52	7,062,959
FedEx Corp.	FDX	L	Industrials	67	108	59	6,343,966
Mastercard Inc.	MA	L	Financial Services	68	107	33	9,866,970
	VRTX	М	Healthcare	69	106	39	8,179,098
	TSCO	L	Consumer Cyclical	70	106	58	6,501,945
Delta Air Lines Inc.	DAL	L	Industrials	71	99	153	2,025,985
▲ Novo Nordisk A/S	NVO	L	Healthcare	72	95	79	4,420,117
▲ CrowdStrike Holdings Inc.	CRWD	M	Technology	73	90	114	2,976,739
State of the stat	MDLZ	L	Consumer Defensive	74	87	102	3,365,415
Comcast Corp. Cl A	CMCSA	L	Communication Services	75	86	120	2,801,690
% Intuitive Surgical Inc.	ISRG	M	Healthcare	76	85	50	7,092,247
Horton (D.R.) Inc.	DHI	L	Consumer Cyclical	77	84	63	5,201,511
% Shopify Inc.	SHOP	M	Technology	78	84	98	3,505,972
▲ Zoetis Inc.	ZTS	M	Healthcare	79	82	100	3,438,575
Block, Inc.	SQ	L	Technology	80	82	193	1.198.175
Union Pacific Corp.	UNP	L	Industrials	81	80	41	7.926.698
	VTRS	L		82	79	286	, ,
Viatris Inc.	MMM	L	Healthcare Industrials	83	79		179,519
3M Company						165	1,718,896
% YUM! Brands, Inc.	YUM	M	Consumer Cyclical	84	77	87	3,898,966
Applied Materials Inc.	AMAT	L	Technology	85	76	67	4,910,464
CSX Corp.	CSX	L	Industrials	86	75	95	3,643,439
Generac Holdings Inc.	GNRC	М.	Industrials	87	75	147	2,159,753
Walgreen Boots Alliance, Inc.	WBA	L	Healthcare	88	75	226	887,444
	HON	L	Industrials	89	74	109	3,085,873
+▲ GE HealthCare Technologies Inc.	GEHC	L	Healthcare	90	74	257	544,842
Constellation Brands Inc.	STZ	М	Consumer Defensive	91	73	88	3,892,217
▲ Fortinet Inc.	FTNT	М	Technology	92	73	90	3,812,472
▲ Palo Alto Networks Inc.	PANW	М	Technology	93	72	57	6,582,650
Cognizant Technology Solutions Corp.	CTSH	L	Technology	94	72	94	3,676,610
Duke Energy Corp.	DUK	L	Utilities	95	72	141	2,267,924
Warner Bros. Discovery, Inc.	WBD	L	Communication Services	96	72	285	197,080
Danaher Corp.	DHR	L	Healthcare	97	71	60	6,290,262
▲ Altria Group	МО	L	Consumer Defensive	98	71	112	3,042,751
●▲ Broadcom Inc.	AVGO	L	Technology	99	66	48	7,594,334
▲ ResMed Inc.	RMD	М	Healthcare	100	66	107	3,166,300

[◆] GE HealthCare Technologies spun off from General Electric in 2023

[•] VMware merger with Broadcom



SECOND 100 COMPANIES HELD BY OUR MEMBERS

Rank Company	Ticker	Size	Sector	Rank Company	Ticker	Size	Sector
101 LKQ Corp.	LKQ	L	Consumer Cycl.	151 Rivian Automotive Inc.	RIVN	М	Consumer Cycl.
102 Dollar Tree Inc.	DLTR	L	Consumer Def.	152 RPM International Inc.	RPM	М	Basic Materials
103 American Tower Co. Cl A	AMT	L	Real Estate	153 T. Rowe Price Group Inc.	TROW	М	Financial Svcs.
104 Bristol-Myers Squibb Co.	BMY	L	Healthcare	154 ChargePoint Holdings, Inc.	CHPT	S	Consumer Cycl.
105 General Motors Co.	GM	L	Consumer Cycl.	\$ 155 United Rentals Inc.	URI	L	Industrials
\$ 106 Cigna Corp.	CI	L	Healthcare	▲ 156 T-Mobile US Inc.	TMUS	L	Comm Svcs.
107 Micron Technology Inc.	MU	L	Technology	157 Fisery Inc.	FI	L	Technology
\$ 108 O'Reilly Automotive Inc.	ORLY	L	Consumer Cycl.	158 Organon & Co.	OGN	М	Healthcare
▲ 109 Lululemon Athletica Inc	LULU	М	Consumer Cycl.	159 Lam Research Corp.	LRCX	L	Technology
110 Nucor Corp.	NUE	L	Basic Materials	160 Automatic Data Processing	ADP	L	Industrials
% 111 Sysco Corp.	SYY	L	Consumer Def.	▲ 161 ASML Holding N.V.	ASML	L	Technology
112 Gentex Corp.	GNTX	М	Consumer Cycl.	\$ 162 Enphase Energy, Inc.	ENPH	М	Technology
# 113 Uber Technologies, Inc.	UBER	L	Technology	163 Blackstone Group Inc. (The)	BX	M	Financial Svcs.
\$ 114 IBM Corp.	IBM	L	Technology	164 BlackRock Inc.	BLK	L	Financial Svcs.
\$ 114 IBM Corp. \$ 115 Kroger Co. (The)	KR	L	Consumer Def.	165 American Water Works	AWK	М	Utilities
116 Devon Energy Corp.	DVN	L		166 Corteva Inc.	CTVA	L	Basic Materials
# 117 Palantir Technologies Inc.	PLTR	М	Energy	▲ 167 InMode Ltd.	INMD	S	Healthcare
	PAYX	M	Technology Industrials		CLX	5 M	Consumer Def.
\$\$ 118 Paychex Inc. 119 Gilead Sciences Inc.	GILD	L	Healthcare	168 Clorox Co. (The)	OKE	L	
				■▲169 ONEOK, Inc.			Energy
120 Airbnb, Inc.	ABNB CCL	М	Consumer Cycl.	170 Kinder Morgan Inc. 171 Archer-Daniels Midland Co.	KMI ADM	L	Energy
121 Carnival Corp.		L	Consumer Cycl.				Consumer Def.
122 Thermo Fisher Scientific, Inc.	TMO	L	Healthcare	172 Plug Power Inc.	PLUG YUMC	S	Industrials
%123 Five Below, Inc.	FIVE	M	Consumer Cycl.	173 Yum China Holdings, Inc.		М	Consumer Cycl.
%124 Monster Beverage Corp.	MNST	М	Consumer Def.	\$ 174 Marathon Petroleum Corp.	MPC	L	Energy
125 FactSet Research Systems Inc.	FDS	М	Financial Svcs.	▲ 175 Arista Networks, Inc.	ANET	M	Technology
126 Cummins Inc.	CMI	L	Industrials	\$ 176 Axon Enterprise Inc.	AXON	M	Industrials
127 Air Lease Corp.	AL	M	Industrials	\$\$ 177 Phillips 66	PSX	L	Energy
128 Wells Fargo & Co.	WFC	L	Financial Svcs.	178 Southern Co.	SO	L	Utilities
\$129 Occidental Petroleum Corp.	OXY	L	Energy	179 Marvell Technology Group Ltd.	MRVL	M	Technology
% 130 Albemarle Corp.	ALB	M	Basic Materials	180 Booking Holdings Inc.	BKNG	L	Consumer Cycl.
131 Carrier Global Corp.	CARR	L	Industrials	▲ 181 Air Products and Chemicals	APD	L	Basic Materials
132 Philip Morris International Inc.	PM	L	Consumer Def.	182 Enbridge Inc.	ENB	L	Energy
133 Dow Inc.	DOW	L	Basic Materials		TTD	M	Technology
134 Corning Inc.	GLW	L	Technology	▲184 L3Harris Technologies, Inc.	LHX	L	Industrials
135 Moderna Inc.	MRNA	L	Healthcare	185 Valero Energy Corp.	VLO	L	Energy
136 Edwards Lifesciences Corp.	EW	М	Healthcare	186 Skechers USA Inc.	SKX	М	Consumer Cycl.
137 Regeneron Pharmaceuticals, Inc.	REGN	L	Healthcare	187 DIAGEO PIc ADR	DEO	L	Consumer Def.
138 Veeva Systems Inc.	VEEV	М	Healthcare	# 188 Shell Plc	SHEL	L	Energy Danie Materials
139 General Mills	GIS	L	Consumer Def.	189 DuPont de Nemours, Inc.	DD	L	Basic Materials
\$140 Kraft Heinz Co. (The)	KHC	L	Consumer Def.	190 Canadian National Railway Co.	CNI	L	Industrials
141 DraftKings Inc.	DKNG	M	Consumer Cycl.	% 191 U.S. Bancorp	USB	L	Financial Svcs.
★▲142 Veralto Corp.	VLTO	М	Industrials	▲ 192 Marriott International, Inc. CI A	MAR	L	Consumer Cycl.
143 Alibaba Group Holding Ltd.	BABA	L	Consumer Cycl.	193 Kimberly-Clark Corporation	KMB	L	Consumer Def.
♦▲ 144 Kenvue Inc.	KVUE	L	Consumer Def.	194 NIO Inc.	NIO	М	Consumer Cycl.
145 Illinois Tool Works Inc.	ITW	L	Industrials	▲ 195 Sherwin Williams Co	SHW	L	Basic Materials
146 ConocoPhilips	СОР	L	Energy	▲ 196 McKesson Corp.	MCK	L	Healthcare
147 Citigroup Inc.	C	L	Financial Svcs.	197 Becton Dickinson and Co.	BDX	L	Healthcare
148 Emerson Electric Co.	EMR	L	Industrials	198 Western Alliance Bancorporation	WAL	Μ.	Financial Svcs.
# 149 General Dynamics	GD	L	Industrials	199 BP PLC	BP	L	Energy
# 150 Hershey Corp. (The)	HSY	L	Consumer Def.	▲200 Darling Ingredients Inc.	DAR	М	Consumer Def.

 $[\]begin{tabular}{ll} \aleph Moved up five or more places since last year \\ \end{tabular}$



[▲] New to the Top 200

 $[\]bigstar$ Veralto spun off from Danaher

[♦] Kenvue spun off from Johnson & Johnson

[■] Magellan Midstream Partners merged w/ONEOK Inc.

TOP 100 SURVEY

ALPHABETICAL LISTING OF THE TOP 200 COMPANIES

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Company	Rank	Company	Rank	Company	Rank			
3M Company	83	Dollar Tree Inc	102	Nucor Corp	110			
Abbott Laboratories		Dow Inc		NVIDIA Corp				
AbbVie Inc		DraftKings Inc		Occidental Petroleum Corp				
Adobe Systems Inc		Duke Energy Corp		ONEOK, Inc.				
Advanced Micro Devices		DuPont de Nemours, Inc		Oracle Corp				
AFLAC IncAir Lease Corp		Edwards Lifesciences Corp Emerson Electric Co		O'Reilly Automotive Inc				
Air Lease Corp		Enbridge Inc		Organon & Co Palantir Technologies Inc				
Airbnb, Inc		Enphase Energy, Inc		Palo Alto Networks Inc				
Albemarle Corp		Exxon Mobil Corp		Paychex Inc				
Alibaba Group Holding Ltd		FactSet Research Systems Inc		PayPal Holdings Inc				
Alphabet Inc. Cl A	3	Fastenal Co	42	PepsiCo Inc				
Altria Group		FedEx Corp		Pfizer Inc	18			
Amazon.com Inc.		Fiserv Inc.		Philip Morris International Inc				
American Tower Co. Cl A		Five Below, Inc		Phillips 66				
American Water Works		Ford Motor Co		Plug Power Inc				
Amgen Inc Apple Inc		Fortinet IncGE HealthCare Technologies Inc		Procter & Gamble Co Qualcomm Inc				
Applied Materials Inc		Generac Holdings Inc		Regeneron Pharmaceuticals, Inc				
Archer-Daniels Midland Co		General Dynamics		ResMed Inc.				
Arista Networks, Inc		General Electric Co		Rivian Automotive Inc				
ASML Holding N.V		General Mills	139	RPM International Inc	152			
AT&T Inc	46	General Motors Co	105	RTX Corp	40			
Automatic Data Processing		Gentex Corp		Salesforce Inc				
Axon Enterprise Inc		Gilead Sciences Inc.		Shell Plc				
Bank of America Corp		Hershey Corp. (The)		Sherwin Williams Co				
Becton Dickinson and Co		Home Depot, Inc.		Shopify Inc.				
Berkshire Hathaway, Inc. Cl B BlackRock Inc		Honeywell International Inc Horton (D.R.) Inc		Skechers USA IncSkyworks Solutions, Inc				
Blackstone Group Inc. (The)		IBM Corp.		Southern Co				
Block, Inc.		Illinois Tool Works Inc.		Southwest Airlines Co				
Boeing Co		InMode Ltd		Starbucks Corp				
Booking Holdings Inc		Intel Corp	20	Stryker Corp	27			
BP PLC		Intuitive Surgical Inc		Sysco Corp				
Bristol-Myers Squibb Co		Johnson & Johnson		T. Rowe Price Group Inc				
Broadcom Inc.		JP Morgan Chase & Co		Taiwan Semiconductor Manufactur	-			
Canadian National Railway Co		Kenvue Inc.		Target Corp Tesla Inc				
Carnival Corp Carrier Global Corp		Kimberly-Clark Corporation Kraft Heinz Co. (The)		Thermo Fisher Scientific, Inc				
Caterpillar Inc.		Kinder Morgan Inc.		TJX Companies Inc. (The)				
ChargePoint Holdings, Inc		Kroger Co. (The)		T-Mobile US Inc				
Charles Schwab Corp. (The)		L3Harris Technologies, Inc		Tractor Supply Co				
Chevron Corp	43	Lam Research Corp	159	Trade Desk Inc. (The) CI A	183			
Cigna Corp		Lilly (Eli) & Co		Uber Technologies, Inc				
Cisco Systems Inc		LKQ Corp		Ulta Beauty, Inc				
Citigroup Inc.		Lockheed Martin Corp		Union Pacific Corp				
Clorox Co. (The)		Lowe's Cos.		United Parcel Service Inc. Cl B				
Coca Cola Co. (The) Cognizant Technology Solutions C		Lululemon Athletica Inc Marathon Petroleum Corp		United Rentals IncUnitedHealthcare Group Inc				
Comcast Corp. Cl A		Marriott International, Inc. Cl A		U.S. Bancorp				
ConocoPhilips		Marvell Technology Group Ltd		Valero Energy Corp				
Constellation Brands Inc		Mastercard Inc.		Veeva Systems Inc				
Corning Inc		McKesson Corp		Veralto Corp				
Corteva Inc	166	McDonald's Corporation	22	Verizon Communications Inc	32			
Costco Wholesale Corp	7	Medtronic Plc	60	Vertex Pharmaceuticals Inc				
CrowdStrike Holdings Inc		Merck & Co		Viatris Inc				
CSX Corp.		Meta Platforms, Inc.		Visa Inc				
Cummins Inc.		Micron Technology Inc		Walgreen Boots Alliance, Inc				
CVS Health Corp Danaher Corp		Microsoft Corp Moderna Inc		Walmart Inc Warner Bros. Discovery, Inc				
Darling Ingredients Inc		Mondelez International Inc. Cl A		Waste Management, Inc				
Deere & Co		Monster Beverage Corp		Wells Fargo & Co				
Delta Air Lines Inc		Netflix Inc		Western Alliance Bancorporation				
Devon Energy Corp		NextEra Energy, Inc		Yum China Holdings, Inc				
DIAGEO Plc ADR		Nike Inc. Cl B		YUM! Brands, Inc	84			
Disney (Walt) Productions Co. (The		NIO Inc		Zoetis Inc	79			
Dollar General Corp	54	Novo Nordisk A/S	72					

